



ALLIANCE BANK

Alliance Bank Malaysia Berhad 198201008390 (88103-W)
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting ("**EGM**") of Alliance Bank Malaysia Berhad ("**ABMB**" or the "**Company**") will be held on 30 May 2025 at 3.00 p.m. or at any adjournment thereof at Nusantara Ballroom 2 & 3, Level 2, Sheraton Imperial Kuala Lumpur Hotel, Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia, for the purpose of considering and if thought fit, passing the following ordinary resolution with or without any modifications:

ORDINARY RESOLUTION

PROPOSED RENOUNCEABLE RIGHTS ISSUE OF NEW ORDINARY SHARES IN ABMB ("RIGHTS SHARES") TO RAISE GROSS PROCEEDS OF APPROXIMATELY RM600.0 MILLION ("PROPOSED RIGHTS ISSUE")

THAT subject to the approvals of all relevant authorities and/or parties being obtained, the board of directors of ABMB ("**Board**") be and is hereby authorised to provisionally allot and issue and subsequently, to allot and issue by way of a renounceable rights issue, such numbers of Rights Shares to be determined and announced by the Board later, to raise gross proceeds of approximately RM600.0 million, to the entitled shareholders of the Company whose names appear on the Record of Depositors of the Company as at 5.00 p.m. on an entitlement date to be determined and announced later by the Board, or their renouncee(s), on an entitlement basis and at an issue price to be determined and announced by the Board on a later date;

THAT the Board be and is hereby empowered and authorised to disregard and/or deal with any fractional entitlements of the Rights Shares in such manner and on such terms and conditions as the Board may in its absolute discretion deem fit or expedient, and in the best interests of the Company;

THAT any Rights Share which are not validly taken up by the entitled shareholders shall be made available for the excess applications by the other entitled shareholders and/or their renouncee(s) in a fair and equitable manner on such basis as the Board deems fit or expedient and in the best interests of the Company, which will be determined by the Board and announced later;

THAT the Rights Shares shall, upon allotment and issuance, rank *pari-passu* in all respects with the then existing ordinary shares in issue of the Company, save and except that the holders of the Rights Shares will not be entitled to any dividends, rights, allotments and/or any other forms of distribution that may be declared, made or paid, the entitlement date of which is before the date of allotment of the Rights Shares;

THAT the proceeds from the Proposed Rights Issue will be utilised for such purposes as set out in Section 3 of the Circular to shareholders dated 15 May 2025 and the Board be authorised with full powers to vary the manner and/or purpose of utilisation of such proceeds in such manner as the Board may deem fit, necessary or expedient, subject to (where applicable) the approval of the relevant authorities;

THAT in order to implement, complete and give full effect to the Proposed Rights Issue, approval be and is hereby given to the Board to do or to procure to be done all such acts, deeds and things and to execute, sign and deliver on behalf of the Company, all such documents and enter into any arrangements, agreements and/or undertaking with any parties, as they may deem fit, necessary, expedient and/or appropriate to implement, finalise, and/or give full effect to complete the Proposed Rights Issue, will full powers to assent to any term, condition, modification, variation and/or amendment as may be agreed to/required by any relevant regulatory authority or as a consequence of any such requirements or as the Board may in its absolute discretion deem fit, necessary, expedient and/or appropriate in connection with the Proposed Rights Issue and in the best interests of the Company;

AND THAT this resolution constitutes a specific approval for the issuance of securities in the Company contemplated herein which is made pursuant to an agreement, option or offer and shall continue to be in full force and effect until the Rights Shares to be issued pursuant to or in connection with the Proposed Rights Issue have been duly issued and allotted in accordance with the terms of the Proposed Rights Issue.

By Order of the Board

LEE WEI YEN
MAICSA 7001798 (SSM PC No. 202008002080)
Group Company Secretary

Kuala Lumpur
15 May 2025

NOTES:

1. A member whose name appears on the General Meeting Record of Depositors as at 21 May 2025 shall be regarded as a member entitled to attend, participate, speak and vote at the meeting and is entitled to appoint a proxy or proxies to attend, participate, speak and vote in his/her stead. A proxy may but need not be a member of the Company.
2. A member other than an Exempt Authorised Nominee shall be entitled to appoint not more than two proxies to attend, participate, speak and vote at the same meeting.
3. Where a member appoints more than one proxy, the appointment shall be invalid unless he/she specifies the proportions of his/her shareholdings to be represented by each proxy.
4. Where a member is an Exempt Authorised Nominee that holds ordinary shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**"), there is no limit to the number of proxies that the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
5. If the appointer is a corporation, the Form of Proxy must be executed under its common seal or by at least two authorised officers, one of whom shall be a director (or in the case of a sole director, by that director in the presence of a witness who attests the signature) or under the hand of an officer or attorney duly authorised.
6. To be valid, the duly completed Form of Proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be deposited with our Share Registrar, ShareWorks Sdn Bhd, at No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur or lodged electronically at <https://web.vote2u.my> (applicable to individual members only) not less than 48 hours before the time set for holding the EGM, or any adjournment thereof. Please follow the procedures provided in the Administrative Guide of the EGM to lodge the Form of Proxy electronically.
7. By submitting the duly executed Form of Proxy, the member and his/her proxy(ies) consent to the Company (and/or its agents/service providers) collecting, using and disclosing the personal data therein in accordance with the Personal Data Protection Act 2010 for the purposes of the EGM and any adjournment thereof.
8. Pursuant to Paragraph 8.29A(1) of the Listing Requirements, the ordinary resolution set out in the Notice of EGM of the Company shall be put to the vote by way of a poll.